

(573)751-4213

REGISTRATION NO.:	24274	BOOK:	86	PAGE:	011
BONDS ISSUED BY:	School District of University City				
AMOUNT OF ISSUE:	\$4,079,803.40	COUNTY:	of St. Louis		
DATE OF ISSUE:	December 17, 2002	MONTH OF MATURITY:	February		
PURPOSE OF BONDS:	Refunding the District's General Obligation School Refunding Bonds, Series 1993 which mature in the years 2004 through 2006 and paying the costs of issuing the Bonds				

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 15 and August 15
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Thompson Coburn LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	A.G. Edwards & Sons, St. Louis, Missouri
PURCHASE PRICE:	\$4,222,312.56
INTEREST RATE:	2.5067%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

****Capital Appreciation Bonds**